



PERSONAL ←

G2 Insurance Services has assembled a respected and dedicated team of professionals who average over twenty-five years of experience in actively creating and managing Personal Insurance programs through the use of Personal Risk Management.

Personal Risk Management is our systemic process of applying risk management principles to the needs of individuals and families. It enables us to identify exposure to loss, implement measures to prevent and protect against loss, and monitor the plan we have devised to make sure it keeps pace with your future needs.

Our personal lines professionals understand the challenges that face high-net-worth individuals. This allows us to anticipate your needs and exceed expectations by providing risk management solutions customized just for you. We also have access to a wide variety of insurance carriers, which allows us to provide the best solution for your needs.

Our personal risk management process follows these steps:

- A discussion to determine your risks and gain insight into what is important to you
- A detailed review of your present insurance coverages, with an evaluation of how they protect you and if they meet your expectations
- An audit report that compares your present insurance coverages against those needed to protect your assets against financial loss
- A conversation with you to determine the best way to implement the coverages necessary to protect you and your physical assets

Our process does not end with the implementation of a new insurance program. The hallmark of our team is their ability to monitor the program throughout the year. And our renewal process is unique in that we connect with you approximately sixty days before the policies renew to discuss any necessary changes and any planned lifestyle adjustments (new purchases, home remodels, children off to school, etc.). This helps us determine if the current program still meets your specific needs. We follow this up with a written annual review which details the policy program, as well as any additional suggestions for further mitigation or coverage enhancements.



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